

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:
	:
GENERAL MOTORS CORP., <i>et. al.</i>	:
	:
	:
Debtors.	:
	:
-----X	

Chapter 11 Case No.
09-50026 (REG)
(Jointly Administered)

CERTIFICATE OF SERVICE

STATE OF NEW YORK :
ss:
COUNTY OF SUFFOLK :

Craig E. Johnson, being duly sworn, deposes and states:

1. I am a Director, Business Reorganization with The Garden City Group, Inc., the proposed claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 105 Maxess Road, Melville, New York 11747.

2. On June 1, 2009, at the direction of Weil, Gotshal & Manges LLP, proposed counsel for the Debtors, I caused a true and correct copy of the following documents to be served by overnight mail on the parties set forth on Exhibit “A” annexed hereto:

- **Order Pursuant to 11 U.S.C. §§ 363(c)(1) and 503(b)(1)(A) Granting Administrative Expense Status to Debtors’ Undisputed Obligations to Vendors Arising From Postpetition Delivery of Goods and Services Ordered Prepetition and Authorizing Debtors to Pay such Obligations in Ordinary Course of Business (Docket No. 161),**
- **Order Pursuant to 11 U.S.C. §§ 105(a), 363, and 507 (I) Authorizing Debtors to (a) Pay Certain Employee Compensation and Benefits, and (b) Maintain and Continue such Benefits and Other Employee-Related Programs and (II) Directing Banks to Honor Prepetition Checks for Payment of Prepetition Employee Obligations (Docket No. 164),**
- **Order Pursuant to U.S.C. §§ 105(a) and 363(b) Authorizing Payment Of Certain Prepetition (I) Shipping and Delivery Charges for Goods in Transit, (II) Customs Duties, and (III) Tooling and Mechanics Lien Charges (Docket No. 170),**
- **Order Pursuant to 11 U.S.C. §§ 363(b), 503(b), and 105(a) and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Debtors to (a) Continue Their Liability, Product, Property, and Other Insurance Programs and (b) Pay All Obligations in Respect Thereof, and (II) Authorizing and Directing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations (Docket No. 172),**

- **Order Pursuant to 11 U.S.C. §§ 363(b), 507(a)(8), 541, and 105(a) Authorizing Debtors to Pay Prepetition Taxes and Assessments (Docket No. 174)**
- **Interim Order Pursuant to 11 U.S.C. §§ 105, 363, and 364 Authorizing Debtors to (I) Pay Prepetition Claims of Certain Essential Suppliers, Vendors, and Service Providers, (II) Continue Troubled Supplier Assistance Program, and (III) Continue Participation in the United States Treasury Auto Supplier Support Program (Docket No. 175),**
- **Interim Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) (I) Authorizing Debtors to Pay Prepetition Obligations to Foreign Creditors and (II) Authorizing and Directing Financial Institutions to Honor and Process Related Checks And Transfers (Docket No. 176),**
- **Interim Order Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363(b), 363(c) and 364(a) and Fed. R. Bankr. P. 6003 and 6004 (A) Authorizing the Debtors to (i) Continue Using Existing Cash Management System, (ii) Honor Certain Prepetition Obligations Related to the Use of the Cash Management System, and (iii) Maintain Existing Bank Accounts and Business Forms; (B) Extending Time to Comply With 11 U.S.C. § 345(b), and (C) Scheduling a Final Hearing (Docket No. 179),**
- **Interim Order under 11 U.S.C. §§ 105, 361, 362, 363 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Revolver Secured Parties and (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) (Docket No. 180), and**
- **Interim Order under 11 U.S.C. §§ 105, 361, 362, 363 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Granting Adequate Protection to Term Loan Secured Parties and (II) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001(b) (Docket No. 181)**

3. I certify under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

/s/ Craig E. Johnson

Exhibit A

BANK OF AMERICA, N.A.
ATTN: MASTENEH MASGHATI
540 W. MADISON
CHICAGO, IL 60661

BANK OF CHINA
ATTN: DAVID HOANG
410 MADISON AVENUE
NEW YORK, NY 10017

BANK OF NEW YORK
ATTN: PHIL TRIOLO
101 BARCLAY ST
NEW YORK, NY 10286

BANK OF NEW YORK MELLON
ATTN: BOB LADLEY
500 ROSS STREET
MELLON CLIENT SERVICE CENTER
SUITE 1360
PITTSBURGH, PA 15262 0001

BANK OF NEW YORK TRUST
ATTN: ANDREW ASMDEO
101 BARCLAY ST
NEW YORK, NY 10286

BEAR STEARNS (JPMORGAN)
ATTN: ROBERT REIMERS
115 SOUTH JEFFERSON RD - D4
WHIPPANY, NJ 07981

BLACKROCK
100 BELLEVUE PARKWAY
WILMINGTON, DE 19809

CITIBANK, N.A. (NEW YORK)
ATTN: SARAH TERNER
388 GREENWICH STREET
22ND FLOOR
NEW YORK, NY 10013

CITIZENS BANK
ATTN: KAREN VANCE
328 SOUTH SAGINAW STREET
FLINT, MI 48502 2401

COMERICA BANK
ATTN: THOMAS VANDERMULEN
500 WOODWARD AVENUE
DETROIT, MI 48226

DEUTSCHE BANK.
ATTN: UTA DEV
ROSSMARKT 18
CORPORATE INVESTMENT BANK
60311 FRANKFURT GERMANY

FIFTH THIRD BANK OF NW OH
ATTN: JOEL JERGER
606 MADISON AVENUE
TOLEDO, OH 43604

HARRIS N.A. (ILLINOIS)
ATTN: JACK KANE
115 SOUTH LASALLE STREET - 12TH FLOOR
CHICAGO, IL 60603

JP MORGAN CHASE
ATTN: RANDY POLANCO
55 W 215TH STREET
NEW YORK, NY 10027

JPMORGAN CHASE BANK N.A.
ATTN: BILL BITONTI
611 WOODWARD AVENUE
DETROIT, MI 48226

JPMORGAN CHASE BANK N.A.
ATTN: JOYCE BRYANT
611 WOODWARD AVENUE
DETROIT, MI 48226

JPMORGAN CHASE BANK N.A.
ATTN: ARA MOVSESIAN
383 MADISON AVENUE
NEW YORK, NY 10179

JPMORGAN CHASE BANK N.A.
ATTN:
10420 HIGHLAND MANOR DR, 2ND FL
MONEY MARKET SERVICE CENTER
TEMPLE, FL 33610

KEYBANK
ATTN: HELEN FRANCE
127 PUBLIC SQUARE
CLEVELAND, OH 44114

M&T BANK
ATTN: LYNN GIBBONS
25 SOUTH CHARLES STREET
BALTIMORE, MD 21201

NATAXIS
ATTN: MICHELLE ALVAREZ
9 WEST 57TH ST
35TH FL
NEW YORK, NY 10019

PIERCE, FENNER & SMITH INC.
ATTN: CHARLES J. PHLON
250 VESEY ST
NEW YORK, NY 10080

PNC BANK
620 LIBERTY AVE
PRODUCT CLIENT SERVICES
PITTSBURGH, PA 15265

SMITH BARNEY
ATTN: DENISE YUU
185 ASYLUM STREET
2ND FLOOR
HARTFORD, CT 06103

STATE STREET BANK
ATTN: CHRISTINE CRONIN
105 ROSEMONT ROAD
WESTWOOD, MA 02090

TENNESSEE VALLEY AUTHORITY
ATTN: JT LONG
26 CENTURY BLVD.
ONE CENTURY PL
NASHVILLE, TN 37214

TORONTO DOMINION BANK
ATTN: DEBBIE MCCARROL
100 WELLINGTON STREET W
CP TOWER 28TH FLOOR
TORONTO, ONTARIO M5K1A2

WACHOVIA
ATTN: RICHARD CATANESE
481 WEST GERMANTOWN PIKE
PLYMOUTH MEETING, PA 19462